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Gregory M. Stejskal, Director
John T. White III, Club Administrator

December 2016

Dear Ann Arbor Rotarian:

This letter describes the club's annual process for charitable giving. Your personalized 1-2-3 bill is enclosed. Individual invoices include your Community Services Assessment and the opportunities to contribute to the Permanent Fund of the Ann Arbor Rotary Foundation and The Rotary Foundation of Rotary International. Both the Ann Arbor Rotary Foundation and The Rotary Foundation are 501(c)(3) charitable organizations so your contributions are tax-deductible as allowed by law. Following is additional information on each area:

The Ann Arbor Rotary Foundation (part of the Rotary Club of Ann Arbor)

Community Service Assessment (Invoice #1): Membership in our club requires that you pay annual club dues and a Community Service Assessment (CSA). Your dues were paid earlier in 2016. Your CSA donation is due by the end of December. The amount is \$200 and covers the entire 2017 calendar year. These funds are primarily distributed in the form of the grants we award to a dozen or so local nonprofits each spring.

The Permanent Fund of the Ann Arbor Rotary Foundation (Invoice #2): Donations to the Permanent Fund are optional. Investments in the Permanent Fund are overseen by fellow Rotarians serving as Endowment Trustees. The corpus of the fund (currently around \$1.7 million) is considered permanent. It is intended to grow to support service projects in perpetuity. Your donations to the Permanent Fund earn credits toward membership in the club's Sustainers' Society. Membership is achieved at \$1000. Gifts at a higher level can qualify the donor for the Legacy Circle or a named scholarship. Please contact Norman Herbert of our Endowment Development Committee for details.

The Rotary Foundation of Rotary International

Every Rotarian, Every Year (EREY) (Invoice #3): This campaign supports the Annual Programs Fund of The Rotary Foundation (TRF). Contributions are used for district and global grants. TRF suggests a donation of \$100 but, of course, any amount is appreciated. Contributions to EREY are credited toward the \$1000 total needed for the donor to achieve the first or next level of Paul Harris Fellowship (PHF).

PolioPlus (also on Invoice #3): Since the program was established in 1985, more than one million Rotary club members have volunteered their time and personal resources to protect more than two billion children around the world. The big push now

Rotary Club of Ann Arbor

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"Rotary Serving Humanity"

The Rotary Club of Ann Arbor

is to eradicate polio completely. Your contributions to PolioPlus also qualify for credit toward a PHF. Plus, the Bill and Melinda Gates Foundation is continuing its support of PolioPlus by offering a two-for-one match for all the monetary donations made to the campaign.

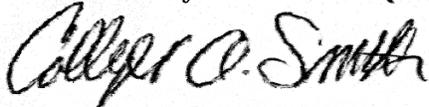
Also in this year's 1-2-3 bill is a summary of your personal account of Foundation Recognition Points. They were earned as a result of your monetary donations to EREY and PolioPlus and can be transferred to other persons and/or, if you have 1000 or more, used to award a Paul Harris Fellowship to another individual or a Certificate of Appreciation to a business or other organization.

Enclosed is a three-part form to help you make your CSA payment and other donations in an efficient and timely manner. Simply clip off the appropriate "invoice," fill in the blanks, make out your check as indicated and submit the invoice with your check. For your convenience, you can include your other donations in the check for your CSA. Fill in the blanks on the invoices as you wish and make out a single check for the total to the "Ann Arbor Rotary Foundation." We will sort out the funds and allocate them as you indicated.

To pay by credit card, please go to the club's website at www.annarborrotary.org and click on the "Donations" link in the Quick Links box on the left side of the home page. That will take you to the page with the various options. Click the appropriate button and provide your credit card or PayPal account information to submit the payment.

I appreciate your attention to this annual responsibility. If you have any questions or need personal assistance, please contact Dave Keosaian, Club Controller, at dkeosaian@msn.com.

Yours in Rotary Service,



Collyer A. Smith
President 2016-2017